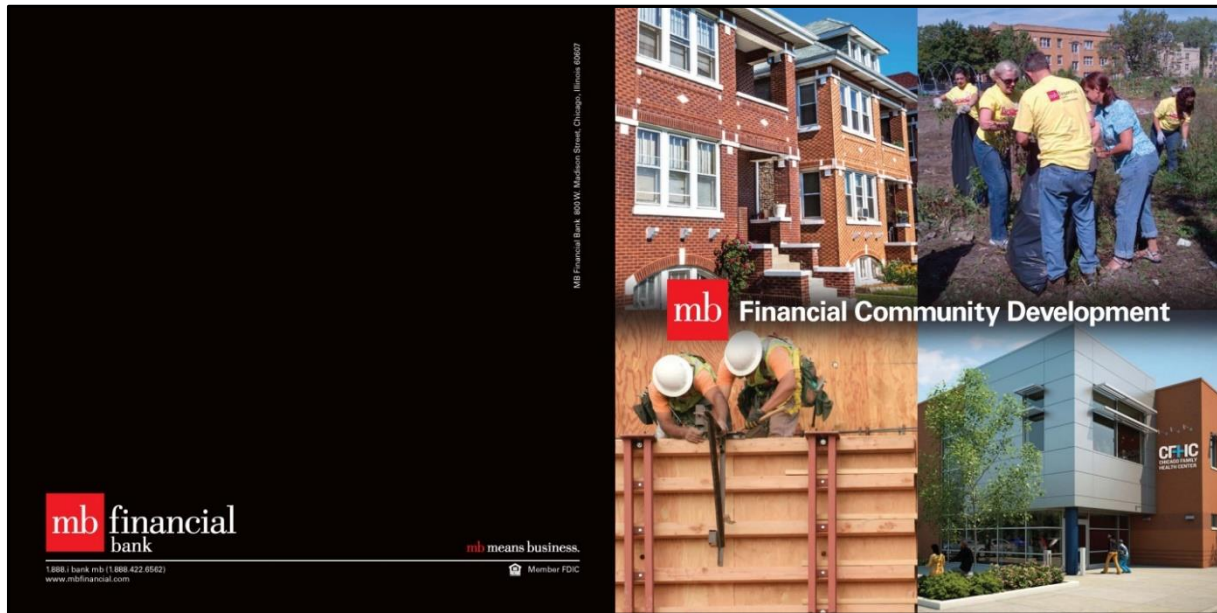


Collateral: Capabilities Brochure for MB Financial Community Development Corporation



MB Financial Community Development Corporation

Supporting businesses and communities citywide from the grassroots up.

MB Financial Community Development Corporation (CDC), a wholly-owned subsidiary of MB Financial Bank, functions as a catalyst in stimulating economic revitalization. MB's CDC offers access to capital, unique banking products and services, and financial expertise to help customers and communities prosper.

Our community development loans and investments support:

- Affordable housing for low- and moderate-income individuals including Medicaid-funded nursing homes
- Community services for low- and moderate-income individuals
- Revitalization of low- and moderate-income neighborhoods
- Economic development through the financing of small businesses

We offer a full range of resources for:

- New market tax credits
- Tax increment financing
- Low-income housing tax credits
- Special service areas

Plus, other financing options including:

- Multifamily rental housing
- Long-term permanent financing
- Letters of credit

MB offers financing products for projects of any size and complexity.

Building on our strong relationships with federal, state, municipal and non-profit groups, MB CDC helps clients leverage traditional banking products, delivery channels and quick decision-making with:

Investments

- Housing bonds
- Tax credit investments
- Mortgage-backed securities
- Private equity funds
- Loan pools/syndications
- Small Business Investment Company (SBIC)

Resources

- Capital markets¹
- Commercial banking
- Commercial real estate
- Consumer lending
- Personal banking
- Treasury management
- Asset management and trust²

MB is dedicated to the communities in which we do business.

An integral part of our century-long history and corporate culture, our commitment to serve is manifested in several ways including:

- **The MB Financial Charitable Foundation** – This non-profit MB organization connects MB's ongoing reinvestment activities with its charitable efforts.

■ **CDC sponsorship of community outreach programs** – These include nationwide efforts to help urban and suburban communities such as Money Smart Week and NeighborWorks Day as well as our own annual community service event – MB on the Block.

■ **MB's volunteer support of non-profit organizations throughout the city** – More than 33 percent of our 1,700 MB employees participate in activities to help low-income communities throughout Chicagoland. This includes 80 MB staff members who sit on the boards, hold offices and serve as committee members of dozens of local non-profit organizations supporting:

- affordable housing
- revitalization
- other community services

■ **MB has earned an "outstanding" Community Reinvestment Act (CRA) rating since 2003³**

¹ Certain services involving securities are provided by employees of MB Financial Bank, N.A. ("MB") through MB Securities Group, the "MSBG," an unaffiliated broker-dealer and member FINRA/SIPC, whose services MB employees are registered. Securities offered through MSBG are not guaranteed by MB, are not insured by FDIC, and may lose value. ² Wealth Management Investment Services offered are not insured by FDIC or any other government agency, not a bank deposit, no bank guarantee, may lose value. ³ From the Office of the Comptroller of Currency (OCC) for which to help serve low-income communities.

Contact us to find out more about how we can help your business, community or organization.

Contact MB Financial Community Development Corporation at 1.888.1.bank.mb (1.888.422.6562) or visit our website at www.mbfinancial.com.

Client: MB Financial Community Development Corporation

Objective: Describe the services of MB CDC in a piece that presents the corporation as a separate entity but still reflects the MB brand.

Strategy: Create brochure that can be presented with other marketing pieces from MB or on its own to prospects, non-profit associations, the press and public.

Results: CDC representatives and members of MB's Treasury Management team were able to include this brochure in numerous presentations and it was well-received.